

Flexible Financial and Business Reporting Inside Excel and on the Web



reporting
from insightsoftware



insightsoftware

Jet Reports for **Microsoft Dynamics 365 Finance and Supply Chain Management**

Jet Reports allows you to get all the financial and operational data you need, in the format that works for you. Any report—exactly the way you want it, no matter where you are. From advanced business reports to sophisticated financial statements, there is no exporting, no copying and pasting, and no programming, ever.

Eliminate Errors

- › Pull any data directly into Microsoft Excel.
- › No manual exporting, no copy and pasting.
- › Begin using and building reports immediately.

Always Have the Answers

- › Drill down on the numbers directly from Microsoft Excel.
- › Access and run reports from anywhere on the web with the Jet Hub.

Report Portability Forever

- › Reports seamlessly update with ERP upgrades.
- › Automatically move reports from one version of Dynamics to the next.

Cut Reporting Time and Costs

- › No hard-coding or programming skills required.
- › Reports seamlessly update with ERP upgrades.

Never Second Guess the Numbers Again

- › Complete collaboration and publishing platform.
- › Feel confident it's the right data and workbook.

Get Started Immediately

- › Built specifically for Microsoft Dynamics.
- › Extensive report library to use out of the box.
- › Same day download and installation.

Reduce Your Dependence on IT

- › Easy to use without technical knowledge.
- › Familiar Excel interface.
- › Data democratization through self-serve reporting.

Fuel Your Power BI with Jet Reports

Jet's ERP Smarts makes preparing your data for Power BI easier, providing a controlled set of data for a single source of truth and faster, more accurate Power BI dashboards.

Fast, Flexible Financial and Business Reporting Inside of Excel. No need to worry about where your data is—Jet Reports takes care of finding and accessing the data you need for reporting. Built-in ERP Smarts empower users to access the data they need and create their own reports, without technical skills.

Shrink Reporting Cycles and Effort. Enable business users to build refreshable reports using easy-to-configure, pre-built templates, or create a custom report in minutes. Create accurate charts, graphs, and other visuals that combine the most current data from multiple applications in just a few clicks.

Remove IT Dependency and Enable Self-Service Reporting. Eliminate rigid IT reporting projects and delays: Custom Data Entity Packs mean no need to find a power user or IT expert to help you build. No hard coding or programming skills required.

Drill Down Into Data to Quickly Find and Fix Errors. Always have the answers. Drill into transactional level data directly from Microsoft Excel. Access and run reports from anywhere on the web with the Jet Hub.

Connection Flexibility. Jet Reports offers flexible integration options to connect to your Dynamics 365F&SCM data source. Whether your configuration uses Synapse/ADLS, BYOD, SQL or Cube data, Jet Reports has you covered.

“Where the supporting reports might once have taken two weeks or more, we get it in half an hour.”

— **Matt Tohill**
GM of IT & Digital, Giltrap Group



About insightsoftware

insightsoftware is a leading provider of financial reporting and enterprise performance management software. We enable the Office of the CFO to connect to and make sense of their data in real time so they can proactively drive greater financial intelligence across their organization.

More than 30,000 organizations worldwide rely on insightsoftware's portfolio of best-in-class reporting, analytics, budgeting, forecasting, consolidation, and tax solutions to provide them with increased productivity, visibility, accuracy, and compliance.

Learn more at insightsoftware.com.

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insightsoftware

US +1 919 872 7800

UK +44 (0) 845 467 4448

AU +61 2 8985 7777

insightsoftware.com